



MARFRIG GLOBAL FOODS S.A.

Companhia Aberta

CNPJ/MF Nº 03.853.896/0001-40

(B3: MRFG3)

COMUNICADO AO MERCADO

São Paulo, 14 de janeiro de 2021 - A Marfrig Global Foods (B3: MRFG3 e ADR nível 1: MRRTY - “Companhia” ou “Marfrig”), vem comunicar aos seus acionistas e ao mercado em geral, que a sua subsidiária a MARB BondCo PLC. (“MARB”), (“Emissora”) concluiu nesta data uma oferta no exterior de bônus (bonds), no valor total de US\$ 1,5 bilhão.

A emissão teve demanda mais que 4,5 vezes superior à oferta. Os bonds com vencimentos em 2031, foram emitidos com taxa de juros de 3,95% a.a., menor valor histórico da Companhia.

A operação recebeu classificação de risco em moeda estrangeira de “BB-“ pela Standard & Poors (“S&P”) e “BB “pela Fitch Ratings.

A operação tem como garantidoras a Marfrig Global Foods S.A., NBM US Holdings, Marfrig Holdings (Europe) B.V. and Marfrig Overseas Limited.

A emissão faz parte do processo de Liability Management, cujo objetivo é o de alongar o perfil e reduzir o custo da estrutura de capital da Companhia e será utilizada no processo de Tender Offer das Senior Notes, com remuneração de 7,000% a.a. e vencimento em 2024 e Senior Notes, com remuneração de 6,875% a.a. e vencimento em 2025, conforme anunciado em 11 de janeiro de 2021.

Tang David

Diretor de Relação com Investidores

Marfrig Global Foods S.A.



MARFRIG GLOBAL FOODS S.A.

Public Company

Taxpayer ID (CNPJ/MF): 03.853.896/0001-40

(B3: MRFG3)

NOTICE TO THE MARKET

São Paulo, January 14, 2021 - Marfrig Global Foods (B3: MRFG3 and ADR Level 1: MRTTY - "Company" or "Marfrig") hereby announces to its shareholders and the market that its subsidiary MARB BondCo PLC. ("MARB" and "Issuer") concluded on this date its international bonds offering in the total amount of US\$1.5 billion.

Demand for the issue was 4.5 times higher the initial offer. The bonds, maturing in 2031, were issued with coupon of 3.95 % p.a., lowest historical rate of the Company.

The issuance received a foreign currency risk rating of "BB-" by Standard & Poors ("S&P") and "BB" by Fitch Ratings.

The transaction is guaranteed by Marfrig Global Foods S.A., NBM US Holdings, Marfrig Holdings (Europe) B.V. and Marfrig Overseas Limited.

The issuance is part of the Liability Management process (whose objective is to lengthen the profile and to reduce the cost of debt, improving the Company's capital structure) and will be used in the tender offer process of the 7.000% Senior Notes expiring in 2024 and the 6.875% Senior Notes expiring in 2025, as announced on January 11, 2021.

Tang David

Chief Financial and Investor Relations Officer

Marfrig Global Foods S.A.